

NOW YOU KNOW WHO TO ASK ABOUT VALUATION FOR TAX RELATED PURPOSES

- ◆ An opinion you can trust
- ◆ Principals with 'Big 4' experience involved throughout the process
- ◆ Part of a global network of valuation specialists

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The Leadenhall difference

Leadenhall is an independent valuation firm with over 30 years' experience in providing valuation advice.

We are a group of highly experienced professionals, many with 'Big 4' experience as well as detailed knowledge of the ATO's compliance and valuation processes. We offer high-level thought leadership coupled with the personal attention of the report signatory.

Our approach involves a senior team analysing the business which results in a report that succinctly addresses key areas of judgment in a cost efficient manner.

We understand your requirement

Our team has extensive experience in providing valuation advice to taxpayers and working with ATO compliance teams nationwide in relation to tax matters including:

- ◆ **Thin Capitalisation** – valuation of assets, liabilities and equity capital to substantiate interest deductions
- ◆ **Consolidation** – determining market values for the purposes of resetting cost bases and available fractions for transferred losses in corporate groups, in particular following acquisitions
- ◆ **Capital Gains Tax** – substitution of cost base and capital proceeds by the market value, in particular for transactions between related parties
- ◆ **Stamp duty** – valuations of shares and intangible assets for stamp duty purposes
- ◆ **Other areas of tax law** – valuation and valuation related services required in relation to employee share schemes; small business concessions; transfer pricing audits (IP assets such as brand names, royalties and trademarks); demerger dividends and others.



Technical expertise

We are well known and respected in the valuation sector for our technical expertise as demonstrated by:

- ◆ Member of ASIC panel of Independent Experts
- ◆ Authors of the Australian Valuation Handbook since 1998
- ◆ Provider of valuation courses for Chartered Accountants Australia & NZ
- ◆ Lecturers at Kaplan, The Executive Connection (TEC)
- ◆ Various publications in CFO & In-Tax Magazines
- ◆ Contribution to the ATO Market Valuation Guide for Tax Purposes

Global network

We are the Australian representative of the Valuation Research Group (VRG) which has over 800 practitioners in 10 countries. VRG was voted 'Valuation Firm of the Year' in 2015 for the fourth consecutive year

How can we help?

We are flexible in how we interact with our clients and can assist you in many aspects of your business including:

- ◆ Preparation of valuation reports and critiques in accordance with APES 225
- ◆ Representation and interaction with ATO case teams on your behalf
- ◆ Act as a sounding board in respect of internally prepared valuations and financial models
- ◆ Provision of technical presentations and training for your staff members
- ◆ Facilitation of tax seminars and open group discussions with ATO and Private Sector representatives.

**NOW YOU KNOW
WHERE TO GO FOR
YOUR NEXT VALUATION**

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